



Filing ID #10008185

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Steven Dane Russell  
**Status:** Member  
**State/District:** OK05

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2014  
**Filing Date:** 07/10/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Mr. Russell's Roth IRA invested in three separate Fidelity Mutual Funds: Fidelity Adv Strategic Income Fund (12/31/14 Value - \$30,680.25), Fidelity Adv New Insights Fund (12/31/14 Value - \$60,169.67) and Fidelity Adv Intl Discovery Fund (12/31/14 Value - \$25,548.53). 12/31/14 Total Value - \$116,398.45.					
Fidelity Investments ⇒ Fidelity Investments	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: This asset is a jointly owned mutual fund named Fidelity Adv Mid Cap II-Cap CL A. The value if this asset as of 12/31/14 is \$43,722.12.					
Fidelity Investments ⇒ Fidelity Investments	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Ms. Russell's Roth IRA invested in four separate Fidelity Mutual Funds: Fidelity Adv Strategic Income Fund (12/31/14 Value - 9,323.35), Fidelity Adv New Insights Fund (12/31/14 Value - \$16,085.94), Fidelity Adv Intl Discovery Fund (12/31/14 Value - \$7,793.69) and Fidelity Small Cap Fund (12/31/14 Value - \$5,540.76). 12/31/14 Total Value - \$38,743.74					
Pioneer Investments	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: This asset is a jointly owned mutual fund named Pioneer Disciplined Growth Fund A. This account does not separate the holdings between the filer and spouse. The value of this mutual fund was \$12,974.98 as of 12/31/14.					
Tinker Federal Credit Union	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: This account is Mr. and Mrs. Russell's personal checking account.					
Two Rivers Arms, LLC, 60% Interest		\$1 - \$1,000	Pass Through Partnership Income	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Oklahoma City, OK, US					
DESCRIPTION: This entity is a Oklahoma partnership that manufactures firearms. Mr. Russell is a 60% owner/partner in this business.					

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Premiere Speakers Bureau Inc.	Speaking Fee	N/A	\$64,000
Vets for Economic Freedom	Speaking Fee	N/A	\$3,000
Keybridge Communications LLC	Speaking Fee	N/A	\$1,000
Georgia Baptist Convention	Speaking Fee	N/A	\$2,500
Public	Book Sales	N/A	\$13,127
Public	Speaking Fee	N/A	\$2,975

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	December 2014	Mortgage on Primary Residence	\$250,001 - \$500,000
JT	First Command Bank	August 2012	Business Loan for Two Rivers Arms LLC	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Limited Liability Member	Two Rivers Arms, LLC (Oklahoma (Oklahoma City) Limited Limited Company)

**SCHEDULE F: AGREEMENTS**

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Fidelity Investments (100% Interest) (Owner: JT)  
LOCATION: Oklahoma City, OK, US
- Fidelity Investments (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Steven Dane Russell , 07/10/2015